Precise calculation of transition frequencies of hydrogen and deuterium based on a least-squares analysis

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Theoretical values of transition frequencies of hydrogen and deuterium are given, based on the most accurate measurements together with the results of recent quantum electrodynamics calculations. The frequencies are evaluated by a method that is shown to be equivalent to enlarging the 2002 CODATA least-squares adjustment of the fundamental constants to calculate additional energy levels. In this way, optimal predictions for the transition frequencies consistent with the values of the constants and their correlations are made. These frequencies are available on the Web at physics.nist.gov/hdel.

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In the past decade there have been significant advances in both the measurement and theory of transition frequencies in hydrogen and deuterium. With the advent of frequency-comb metrology, the progress in measurements has accelerated to the extent that the uncertainty in the experimental value of the 1S–2S frequency in hydrogen has decreased by three orders of magnitude in about ten years [1]. Many other precision measurements of transitions in hydrogen and deuterium with principal quantum number n up to 12 have been made and are listed in Table I, together with the 1S–2S frequency [1–10]. In addition, precise measurements have been made involving states of hydrogen with n=27 to 30 [11].

Further advances may be anticipated. For example, additional improvement in the accuracy of the measurement of the 1S–2S transition is expected [12], an experiment to measure transitions from the 1S state to states with n=3 is underway [13], and two additional groups plan to make precision measurements from the 2S state to higher excited states [14, 15], one of these using ultra-cold hydrogen [15].

Efforts to develop the theory of the spectra of hydrogen and deuterium contributed to the formulation of quantum mechanics in the 1920s and subsequently to quantum electrodynamics (QED) in the late 1940s. Since then, there has been steady progress in the accuracy of theoretical calculations which has continued up to the present [16, 17]. In recent work, there has been a reduction of about three orders of magnitude in the uncertainty of calculations of the one-photon self energy, the largest QED correction to hydrogenic energy levels [18–22], and a similar improvement has recently been made in the two-photon QED calculations [23–26].

This combined progress in experiments and calculations has led to a decrease in the relative standard deviation of the CODATA recommended value of the Rydberg constant from 7.5×10^{-8} in the 1973 adjustment to 6.6×10^{-12} in the 2002 adjustment [27, 28].

It is of interest to have accurate calculations of hydrogen and deuterium transition frequencies for comparison to existing and new experimental values, for both frequency standards applications, and as tests of QED. In this letter, we give theoretical values for a number of such transition frequencies that are meant to be best values consistent with currently available experimental and theoretical information. Such calculated values for the transitions in Table I follow from the results of the 2002 CODATA least-squares adjustment of the fundamental constants and are listed in that table. Of course, the calculated value of the 1S–2S transition in hydrogen should not be viewed as a theoretical prediction, because the least-squares adjustment determines values of the adjusted constants so that the calculated frequency is essentially equal to the very precise measured value. The number in parentheses with each value is the standard uncertainty in the last two figures. Hyperfine structure effects are not included in the quoted numbers

For levels not included in the 2002 adjustment, the best predicted values could be obtained by carrying out an enlarged version of the least-squares adjustment that includes new energy levels of hydrogen and deuterium, in addition to the transition frequencies and the rest of the data included in the original adjustment [28–30]. We will show that the values and uncertainties of the new levels that would be obtained from such an enlarged least-squares adjustment are perturbed by the covariances of these levels with levels in the original adjustment. We will also show that the levels with these perturbations can be calculated directly from the results of the 2002 adjustment without actually carrying out an enlarged adjustment.

Theoretical values for the energy levels in hydrogen and deuterium are determined mainly by the Dirac eigenvalue, QED effects such as self energy and vacuum polarization, and nuclear size and motion effects. The energy level E_i of state i can be written as a function of the fundamental constants and an additional adjusted constant δ_i which takes into account the uncertainty in the theory. For example, for the case in which i is a state of hydrogen, we have

$$E_i = H_i[R_{\infty}, \alpha, A_r(e), A_r(p), R_p] + \delta_i, \qquad (1)$$

where the constants that appear as arguments of the function

TABLE I: Transition frequencies in hydrogen ν_H and in deuterium ν_D used in the 2002 CODATA least-squares adjustment of the values of the fundamental constants and the calculated values. Hyperfine effects are not included in these values.

Experiment	Frequency interval(s)	Reported value ν/kHz	Calculated value ν/kHz
Niering et al. [1]	$\nu_{\rm H}(1{\rm S}_{1/2}-2{\rm S}_{1/2})$	2 466 061 413 187.103(46)	2 466 061 413 187.103(46)
Weitz et al. [2]	$\nu_{ m H}(2S_{1/2}-4S_{1/2})-rac{1}{4} u_{ m H}(1S_{1/2}-2S_{1/2})$	4797338(10)	4797331.8(2.0)
	$\nu_{\rm H}(2S_{1/2} - 4D_{5/2}) - \frac{1}{4}\nu_{\rm H}(1S_{1/2} - 2S_{1/2})$	6490144(24)	6490129.8(1.7)
	$\nu_{\rm D}(2S_{1/2} - 4S_{1/2}) - \frac{1}{4}\nu_{\rm D}(1S_{1/2} - 2S_{1/2})$	4801693(20)	4801710.2(2.0)
	$\nu_{\rm D}(2S_{1/2} - 4D_{5/2}) - \frac{1}{4}\nu_{\rm D}(1S_{1/2} - 2S_{1/2})$	6494841(41)	6494831.4(1.7)
Huber et al. [3]	$\nu_{\rm D}(1{\rm S}_{1/2}-2{\rm S}_{1/2})-\nu_{\rm H}(1{\rm S}_{1/2}-2{\rm S}_{1/2})$	670994334.64(15)	670994334.64(15)
de Beauvoir et al. [4]	$\nu_{\rm H}(2{ m S}_{1/2}-8{ m S}_{1/2})$	770649350012.0(8.6)	770649350016.1(2.8)
	$\nu_{\rm H}(2{\rm S}_{1/2}-8{\rm D}_{3/2})$	770649504450.0(8.3)	770649504449.1(2.8)
	$\nu_{\rm H}(2{\rm S}_{1/2}-8{\rm D}_{5/2})$	770649561584.2(6.4)	770649561578.2(2.8)
	$\nu_{\rm D}(2{\rm S}_{1/2}-8{\rm S}_{1/2})$	770859041245.7(6.9)	770859041242.6(2.8)
	$\nu_{\rm D}(2{\rm S}_{1/2} - 8{\rm D}_{3/2})$	770859195701.8(6.3)	770859195700.3(2.8)
	$\nu_{\rm D}(2{\rm S}_{1/2} - 8{\rm D}_{5/2})$	770859252849.5(5.9)	770859252845.1(2.8)
Schwob et al. [5]	$\nu_{\rm H}(2{ m S}_{1/2}-12{ m D}_{3/2})$	799191710472.7(9.4)	799191710481.9(3.0)
	$\nu_{\rm H}(2{\rm S}_{1/2}-12{\rm D}_{5/2})$	799191727403.7(7.0)	799191727409.1(3.0)
	$\nu_{\rm D}(2{\rm S}_{1/2}-12{\rm D}_{3/2})$	799409168038.0(8.6)	799409168041.7(3.0)
	$\nu_{\rm D}(2{\rm S}_{1/2} - 12{\rm D}_{5/2})$	799409184966.8(6.8)	799409184973.4(3.0)
Bourzeix et al. [6]	$\nu_{\rm H}(2S_{1/2}-6S_{1/2})-\frac{1}{4}\nu_{\rm H}(1S_{1/2}-3S_{1/2})$	4197604(21)	4197600.3(2.2)
	$\nu_{\rm H}(2S_{1/2} - 6D_{5/2}) - \frac{1}{4}\nu_{\rm H}(1S_{1/2} - 3S_{1/2})$	4 699 099 (10)	4699105.4(2.2)
Berkeland et al. [7]	$\nu_{\rm H}(2S_{1/2}-4P_{1/2})-\frac{1}{4}\nu_{\rm H}(1S_{1/2}-2S_{1/2})$	4664269(15)	4664254.2(1.7)
	$\nu_{\rm H}(2{ m S}_{1/2}-4{ m P}_{3/2})-rac{4}{4} u_{ m H}(1{ m S}_{1/2}-2{ m S}_{1/2})$	6035373(10)	6035384.0(1.7)
Hagley and Pipkin [8]	$\nu_{ m H}(2{ m S}_{1/2}-2{ m P}_{3/2})$	9 911 200(12)	9911196.8(2.4)
Lundeen and Pipkin [9]	$\nu_{ m H}(2{ m P}_{1/2}-2{ m S}_{1/2})$	1057845.0(9.0)	1057844.7(2.4)
Newton et al. [10]	$\nu_{ m H}(2{ m P}_{1/2}-2{ m S}_{1/2})$	1057862(20)	1057844.7(2.4)

 H_i are listed in Table II. Because the values of the constants in Eq. (1), including δ_i , result from a least-squares adjustment, they are correlated, particularly those for R_{∞} and $R_{\rm p}$, which have a correlation coefficient of 0.996. The uncertainty of the calculated value for the 1S–2S frequency in hydrogen is increased by a factor of about 500 if such correlations are neglected. The function H_i also depends implicitly on c and the Planck constant c. However, these constants are not displayed as variables, because c is a fixed number, and the frequencies $(E_i - E_{i'})/h$ are essentially independent of c. Levels in deuterium are given as similar functions with p replaced by c.

The theory represented by the function H_i in Eq. (1) is described in detail in Appendix A of Ref. [28], which provides a review of the relevant calculations. Much of that informa-

TABLE II: The CODATA 2002 values of the constants used in the evaluation of the spectrum of hydrogen and deuterium.

Constant	Value
Speed of light	$c = 299792458 \text{ m s}^{-1}$
Rydberg constant	$R_{\infty} = 10973731.568525(73)\mathrm{m}^{-1}$
Fine-structure constant	$\alpha = 1/137.03599911(46)$
Electron rel. at. mass	$A_{\rm r}(e) = 5.4857990945(24) \times 10^{-4}$
Proton rel. at. mass	$A_{\rm r}(p) = 1.00727646688(13)$
Deuteron rel. at. mass	$A_{\rm r}(d) = 2.01355321270(35)$
Proton rms ch. rad.	$R_{\rm p} = 0.8750(68) \text{ fm}$
Deuteron rms ch. rad.	$R_{\rm d} = 2.1394(28) \text{ fm}$

tion is in the form of equations that are valid for any state, with the exception of tables of data that only have entries for the levels included in the 2002 CODATA adjustment. Enlarged versions of those tables with data for all states with $n \leq 200$ are available on the NIST Physics Laboratory Web site at physics.nist.gov/hdel. Estimates of the theoretical uncertainties of the function H_i , represented by the constant δ_i in Eq. (1), are also given in Appendix A of Ref. [28]. The estimated value of δ_i is $\delta_i(th) = 0$, because the theoretical expression for the levels includes all known contributions. However, the estimated uncertainty $u[\delta_i(th)]$ is not zero, and there are significant covariances between the various δs that take into account the expected patterns in the uncertainties. For example, for S states there are components of uncertainty with the functional form C/n^3 , where C is a common unknown constant, and there are components of uncertainty common to hydrogen and deuterium levels with the same quantum numbers. The theoretical uncertainties and covariances are included in the least-squares adjustment as input data for the adjusted variables δ_i .

The enlarged least-squares adjustment is formulated here along the lines described in Refs. [30] and [29]. New energy levels E_l to be determined are added to the adjustment, along with the corresponding theoretical expressions of the form in Eq. (1), and for each added level not among those in Table I, a new adjusted variable δ_l is added. The updated column vector

of input data Q_{u} , matrix of their covariances V_{u} , and column vector of variables Z_{u} are written in block form as

$$Q_{\mathbf{u}} = \begin{pmatrix} Q \\ Q_{\delta} \\ Q_{E} \end{pmatrix}; \ V_{\mathbf{u}} = \begin{pmatrix} V & T & 0 \\ T^{\top} & S & 0 \\ 0 & 0 & V_{E} \end{pmatrix}; \ Z_{\mathbf{u}} = \begin{pmatrix} Z \\ Z_{\delta} \end{pmatrix}, \ (2)$$

where Q, V, and Z are the corresponding sets of quantities used in the 2002 least-squares adjustment, Q_{δ} is the set of theoretical data $\delta_l(th) = 0$ for the new variables δ_l , Z_{δ} is the new set of adjusted variables δ_l , and Q_E is input data for the new energy levels E_l . In V_u , where $V_{uik} = cov(Q_{ui}, Q_{uk})$, S and T are the sets of theoretical covariances involving the new δs , and V_E is the set of covariances of the new levels E_l . Since the input data for the new levels are unknown, we simply assume that the uncertainties are very large and that there are no correlations among them or with the rest of the input data. This yields the blocks of zeros in $V_{\rm u}$ and results in V_E being diagonal.

The input data and adjusted variables are related by the set of observational equations given by

$$Q_{\mathbf{u}} \doteq F_{\mathbf{u}}(Z_{\mathbf{u}}); \qquad \begin{pmatrix} Q \\ Q_{\delta} \\ Q_{E} \end{pmatrix} \doteq \begin{pmatrix} F(Z) \\ Z_{\delta} \\ E(Z_{\mathbf{u}}) \end{pmatrix}, \qquad (3)$$

where the dot over the equal sign indicates that the equation represents the ideal relations between the input data and the adjusted constants which are not simultaneously satisfied, since the set of equations is overdetermined. In Eq. (3), F is the set of functions in the observational equations of the 2002 adjustment, and E is the set of expressions for the new energy levels of the form in Eq. (1). The observational equations are linearized by writing the Taylor series

$$Q_{\rm u} \doteq F_{\rm u}(Z_{\rm u}^{(0)}) + A_{\rm u}(Z_{\rm u} - Z_{\rm u}^{(0)}) + \cdots, \tag{4}$$

where A_n is the matrix of derivatives

$$A_{uij} = \frac{\partial F_{ui}(Z_{u}^{(0)})}{\partial Z_{uj}^{(0)}}; \qquad A_{u} = \begin{pmatrix} A & 0\\ 0 & I\\ B & C \end{pmatrix},$$
 (5)

and neglecting higher-order terms. In Eq. (5), A is the matrix of derivatives from the 2002 adjustment, I is the identity matrix, and B and C are derivatives of the new energy levels with respect to the old and new variables, respectively. The truncated expression in Eq. (4) corresponds to

$$Y_{\mathbf{u}} \doteq A_{\mathbf{u}} X_{\mathbf{u}},\tag{6}$$

where $Y_{\rm u}=Q_{\rm u}-F_{\rm u}(Z_{\rm u}^{(0)})$ and $X_{\rm u}=Z_{\rm u}-Z_{\rm u}^{(0)}.$ The update adjustment starts with

$$Z_{\mathbf{u}}^{(0)} = \begin{pmatrix} \hat{Z} \\ 0 \end{pmatrix}, \tag{7}$$

where \hat{Z} is the final vector of constants from the 2002 adjustment and

$$Y_{\mathbf{u}} = \begin{pmatrix} \hat{Y} \\ Y_{\delta} \\ Y_{E} \end{pmatrix} = \begin{pmatrix} Q - F(\hat{Z}) \\ Q_{\delta} - Z_{\delta}^{(0)} \\ Q_{E} - E(Z_{\mathbf{u}}^{(0)}) \end{pmatrix}, \tag{8}$$

where \hat{Y} is the final value of Y from the original adjustment and $Y_{\delta} = 0$. The solution \hat{X}_{u} , the value of X_{u} that minimizes $(Y_{\rm u} - A_{\rm u} X_{\rm u})^{\top} V_{\rm u}^{-1} (Y_{\rm u} - A_{\rm u} X_{\rm u}), \text{ is }$

$$\hat{X}_{\mathbf{u}} = G_{\mathbf{u}} A_{\mathbf{u}}^{\top} V_{\mathbf{u}}^{-1} Y_{\mathbf{u}}; \quad G_{\mathbf{u}} = (A_{\mathbf{u}}^{\top} V_{\mathbf{u}}^{-1} A_{\mathbf{u}})^{-1}.$$
 (9)

The covariance matrix of the solution \hat{X}_{u} is G_{u} , and its calculation is the key to the update. The Schur-Banachiewicz inverse formula applied to the upper-left four blocks of the matrix V_{11} in Eq. (2) gives [31, 32]

$$V_{\rm u}^{-1} = \begin{pmatrix} V^{-1} + V^{-1}TRT^{\top}V^{-1} & -V^{-1}TR & 0\\ -RT^{\top}V^{-1} & R & 0\\ 0 & 0 & V_E^{-1} \end{pmatrix}, (10)$$

where $R = (S - T^{T}V^{-1}T)^{-1}$. For increasing uncertainties of the unknown input data for the new levels E_l , we have $V_E^{-1} \rightarrow 0$, and we work in this limit. A direct calculation from Eqs. (5), (9), and (10), with $V_E^{-1} = 0$, yields

$$G_{\mathbf{u}}^{-1} = \begin{pmatrix} G^{-1} + G^{-1}URU^{\top}G^{-1} & -G^{-1}UR \\ -RU^{\top}G^{-1} & R \end{pmatrix}, \quad (11)$$

where $G = (A^{\top}V^{-1}A)^{-1}$ is the matrix from the 2002 adjustment and $U = GA^{\top}V^{-1}T$. Evidently, Eq. (11) is the Schur-Banachiewicz inverse expression for

$$G_{\mathbf{u}} = \begin{pmatrix} G & U \\ U^{\top} & P \end{pmatrix}, \tag{12}$$

provided $R = (P - U^{\top}G^{-1}U)^{-1}$, that is, if

$$P = S - T^{\mathsf{T}} V^{-1} T + U^{\mathsf{T}} G^{-1} U = S + DT.$$
 (13)

where $D = T^{\top}V^{-1} \left(AGA^{\top}V^{-1} - I\right)$. This result for G_{u} in terms of G means that the exact result of the enlarged leastsquares adjustment can be obtained from results of the original least-squares adjustment with a relatively simple calculation. That is, the matrix inversions needed for the enlarged adjustment have effectively been carried out exactly, with the results explicitly expressed in terms of the matrices and vectors of the original adjustment. In particular,

$$G_{\mathbf{u}}A_{\mathbf{u}}^{\top}V_{\mathbf{u}}^{-1} = \begin{pmatrix} GA^{\top}V^{-1} & 0 & 0\\ D & I & 0 \end{pmatrix},$$
 (14)

so that

$$\hat{X}_{u} = \begin{pmatrix} GA^{\top}V^{-1}[Q - F(\hat{Z})] \\ D[Q - F(\hat{Z})] \end{pmatrix} = \begin{pmatrix} 0 \\ D\hat{Y} \end{pmatrix}, (15)$$

or for the adjusted constants

$$\hat{Z}_{\mathbf{u}} = Z_{\mathbf{u}}^{(0)} + \hat{X}_{\mathbf{u}} = \begin{pmatrix} \hat{Z} \\ D\hat{Y} \end{pmatrix} \tag{16}$$

with covariance matrix $cov(\hat{Z}_u) = G_u$. More importantly, Eqs. (12) and (16) show that both the values and uncertainties of the new levels being calculated are influenced by their

TABLE III: Calculated transition frequencies in hydrogen and deuterium from the 1S state to the 3S and 3D excited states.

Excited state	Hydrogen $ u_{ m H}/{ m kHz}$	Deuterium $ u_{ m D}/{ m kHz}$
$3S_{1/2}$	2 922 743 278 671.6(1.4)	2 923 538 534 391.8(1.4)
$3D_{3/2}$	2922746208551.21(70)	2923541464741.56(72)
$3D_{5/2}$	2922747291888.42(70)	2923542548374.47(72)

TABLE IV: Calculated transition frequencies in hydrogen and deuterium from the 2S state to various S and D excited states.

Excited	Hydrogen	Deuterium
state	$ u_{ m H}/{ m kHz}$	$ u_{ m D}/{ m kHz}$
$3S_{1/2}$	456 681 865 484.5(1.4)	456 806 126 870.1(1.4)
$3D_{3/2}$	456 684 795 364.11(69)	456 809 057 219.82(69)
$3D_{5/2}$	456 685 878 701.32(69)	456 810 140 852.73(69)
$4S_{1/2}$	616520150628.5(2.0)	616687903590.7(2.0)
$4D_{3/2}$	616521386393.2(1.7)	616689139553.7(1.7)
$4D_{5/2}$	616521843426.6(1.7)	616689596711.8(1.7)
$6S_{1/2}$	730690017268.2(2.6)	730888835622.9(2.6)
$6D_{3/2}$	730690383356.0(2.5)	730889201769.5(2.5)
$6D_{5/2}$	730690518773.3(2.5)	730889337223.7(2.5)
$10S_{1/2}$	789144778108.3(2.9)	789359501915.5(2.9)
$10D_{3/2}$	789144857175.5(2.9)	789359580995.3(2.9)
$10D_{5/2}$	789144886425.6(2.9)	789359610253.4(2.9)
$14S_{1/2}$	805249615038.3(3.0)	805468720951.9(3.0)
$14D_{3/2}$	805249643852.1(3.0)	805468749770.2(3.0)
$14D_{5/2}$	805249654511.7(3.0)	805 468 760 432.8(3.0)

covariances with the levels in the original 2002 least-squares adjustment, while the variables from that adjustment are not changed at all. Also, since the only adjusted variables that change in the update appear linearly in Eq. (3), no iteration of the update is needed to reach the final result.

The energy levels and their covariances are thus given by

$$\hat{Q}_E = E(\hat{Z}_u)$$

$$cov(\hat{Q}_E) = BGB^{\top} + CU^{\top}B^{\top} + BUC^{\top} + CPC^{\top},$$
(17)

where the latter result is the lower-right block of the relation $\operatorname{cov}(\hat{Q}_{\mathrm{u}}) = A_{\mathrm{u}} G_{\mathrm{u}} A_{\mathrm{u}}^{\top}$. The result from Eq. (17) for a transition frequency ν_{lm} and its standard uncertainty $u(\nu_{lm})$ for the transition $l \to m$ is given by

$$h\nu_{lm} = \hat{Q}_{El} - \hat{Q}_{Em} \tag{18}$$

$$h u(\nu_{lm}) = \left[u^2(\hat{Q}_{El}) - 2\operatorname{cov}(\hat{Q}_{El}, \hat{Q}_{Em}) + u^2(\hat{Q}_{Em}) \right]^{\frac{1}{2}}$$

where
$$u^{2}(\hat{Q}_{Ei}) = \text{cov}(\hat{Q}_{Ei}, \hat{Q}_{Ei}), i = l, m.$$

Calculated transition frequencies in hydrogen and deuterium based on this update, starting from the results of the 2002 least-squares adjustment, are given in Tables III and IV. Data from that adjustment needed for such a calculation are

available on the Web at physics.nist.gov/constants. The frequencies in Tables III and IV all have relative uncertainties that are smaller than the relative uncertainty of the Rydberg constant, as a result of correlations. A database that gives the frequency of any transition between levels with $n \leq 200$ based on the calculations described here is maintained on the Web at physics.nist.gov/hdel.

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